

Site Report: Return Information on Filers with Lower San Antonio Zip Codes*
Prepared by Urban Strategies Council
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Introduction

*This report contains information on all tax filers using any of the 19 partner campaign sites throughout the county who reported their addresses within Zip Codes 94601 and 94606, the two zip codes containing the Lower San Antonio neighborhood. This report should be reviewed in conjunction with the LSA report which presents analysis combining data from the three LSA sites, San Antonio CDC, Lao Family and EBALDC.

These tables contain data on all persons that elected to have their data sent to Urban Strategies Council and reported an address within Zip Codes 94601 and 94606, as well as combined totals for all sites involved in the EITC Campaign. Please refer to the accompanying report titled, **Report on the 2007 Earned Income Tax Credit (EITC) Campaign of the Alameda County Asset Development Community Partnership**, for definitions and descriptions of the specific variables in these tables.

Volunteers

Table 1: Volunteers (Operations)						
Measure	Your Site			Total Campaign		
	2006	2005	2004	2006	2005	2004
Persons Providing Tax Assistance	N/A	N/A	N/A	246	352	326

Tax Return Data

Table 2: Types of Tax Filing												
Measure	Your Site						Total Campaign					
	2006	2006%	2005	2005%	2004	2004%	2006	2006%	2005	2005%	2004	2004%
Number Filing...												
Returns	903	100.0%	570	100.0%	496	100.0%	6,742	100.0%	5,916	100.0%	4,610	100.0%
Federal Returns (Electronic)	692	76.6%	384	67.4%	94	54.0%	5,732	85.2%	4,272	63.5%	3,024	78.6%
Federal Returns (Paper)	211	23.4%	186	32.6%	80	46.0%	993	14.8%	771	11.5%	822	21.4%
State Returns	890	100.0%	567	100.0%	501	100%	4,007		2,401		2,883	100%

Table 3: Filing Status												
Measure	Your Site						Total Campaign					
	2006	2006%	2005	2005%	2004	2004%	2006	2006%	2005	2005%	2004	2004%
As Single	504	55.8%	300	52.6%	253	51.0%	4,038	60.8%	2,762	41.6%	2,086	53.9%
As Married-Joint	226	25.0%	164	28.8%	135	27.2%	1187	17.9%	1008	15.2%	768	19.9%
As Married-Separate	8	0.9%	5	0.9%	7	1.4%	55	0.8%	35	0.5%	26	0.7%
As Head of Household	165	18.3%	101	17.7%	100	20.2%	1361	20.5%	1160	17.5%	984	25.4%
As Qualifying Widower	0	0.0%	0	0.0%	1	0.2%	4	0.1%	3	0.0%	5	0.1%
Total**	903	100.0%	570	100.0%	496	100.0%	6,645	100.0%	4,968	74.8%	3,869	100.0%

** This total does not include data from prior years or cooperating sites, please see Table 2 for those figures.

Table 4: Refunds Claimed						
Measure	Your Site			Total Campaign		
	2006	2005	2004	2006	2005	2004
Total Federal Refunds Claimed	\$ 908,022	\$ -	\$548,657	\$ 6,740,895	\$ 4,840,467	\$ 4,914,163
Total State Refunds Claimed	\$ 66,913	\$ -	\$ 35,413	\$ 554,623	\$ 413,497	\$ 368,224
Average Refund Claimed	\$ 1,006	\$ 1,213.19	\$ 1,106	\$ 1,000	\$ 1,687	\$ 1,505
Number Using Direct Deposit (Federal Tax)	160	81	65	1,143	776	738

Measure	Your Site			Total Campaign		
	2006	2005	2004	2006	2005	2004
Average Total Federal Tax	\$ 711	\$ 617	\$ 657	\$ 938	\$ 740	\$ 697

Measure	Your Site			Total Campaign		
	2006	2005	2004	2006	2005	2004
Total Child & Dependent Care Credit	\$ 2,252	\$ 3,872	\$ 841	\$ 36,747	\$ 32,394	\$ 41,774
Total Child Tax Credit	\$ 240,234	\$ 168,290	\$151,160	\$1,039,744	\$ 918,648	\$ 851,230
Total Earned Income Tax Credit	\$ 456,987	\$ 356,200	\$317,643	\$ 3,081,652	\$ 3,297,408	\$ 2,716,964
Total Education Credit	\$ 15,969	\$ 8,675	\$ 10,560	\$ 86,336	\$ 54,270	\$ 78,384
Total Unemployment Compensation	\$ 156,745	\$ 167,601	\$162,169	\$1,503,621	\$ 1,436,156	\$ 1,369,921

Measure	Your Site			Total Campaign		
	2006	2005	2004	2006	2005	2004
Average Number of Dependents	0.85	NA	NA	0.71	NA	NA
Average Number of Qualifying Children	1.73	NA	NA	1.64	NA	NA
Median Adjusted Gross Income	\$ 13,679	\$ 14,030	\$ 12,398	\$ 15,232	\$ 14,562	\$ 13,495

Survey Data

Measure	Your Site						Total Campaign					
	2006	2006%	2005	2005%	2004	2004 %	2006	2006%	2005	2005%	2004	2004 %
Black or African American	154	17.1%	75	15.5%	83	18.8%	1173	26.7%	750	26.8%	723	28.0%
Asian or Pacific Islander	216	24.0%	170	35.1%	109	24.7%	988	22.5%	725	25.9%	593	23.0%
White	28	3.1%	11	2.3%	12	2.7%	391	8.9%	270	9.6%	235	9.1%
Latino/Hispanic	357	39.6%	213	43.9%	210	47.5%	1344	30.6%	844	30.2%	752	29.1%
Native American or Alaskan Natives	5	0.6%	3	0.6%	3	0.7%	30	0.7%	31	1.1%	23	0.9%
Other Race	38	4.2%	13	2.7%	25	5.7%	351	8.0%	178	6.4%	254	9.8%
Decline to Answer	103	11.4%	N/A	N/A	N/A	N/A	109	2.5%	N/A	N/A	N/A	N/A
Total	901	100.0%	485	100.0%	442	100.0%	4386	100.0%	2798	100.0%	2580	100.0%

Measure	Your Site						Total Campaign					
	2006	2006%	2005	2005%	2004	2004 %	2006	2006%	2005	2005%	2004	2004 %
With a Checking Bank Account	297	32.9%	163	36.8%	160	38.4%	1,617	36.4%	1074	40.4%	1077	43.5%
With a Savings Account	59	6.5%	41	9.3%	47	11.3%	344	7.7%	206	7.8%	236	9.5%
With Both Checking & Savings Accounts	226	25.1%	129	29.1%	98	23.5%	1,483	33.4%	919	34.6%	705	28.5%
Without Bank Accounts But Want One	67	7.4%	37	8.4%	65	15.6%	260	5.9%	155	5.8%	161	6.5%
Without Bank Accounts and Not Interested	76	8.4%	60	13.5%	33	7.9%	305	6.9%	252	9.5%	245	9.9%
Without Bank Account and Do Not Qualify	17	1.9%	13	2.9%	14	3.4%	70	1.6%	50	1.9%	54	2.2%
Decline to Answer	160	17.7%	N/A	N/A	N/A	N/A	364	8.2%	N/A	N/A	N/A	N/A
Total	902	100.0%	443	100.0%	417	100.0%	4,443	100.0%	2,656	100.0%	2,478	100.0%

Measure	Your Site		Total Campaign	
	2006	2006%	2006	2006%
No, but I'm interested in receiving information	194	21.5%	950	21.4%
Not for all members and I'm interested in receiving information	27	3.0%	179	4.0%
No, and I am not interested	98	10.9%	563	12.7%
Yes, my children have Healthy Families	37	4.1%	219	4.9%
Yes, MediCal for myself and/or my children	188	20.9%	905	20.4%
Yes, through my employer for myself and/or my children	119	13.2%	805	18.1%
Yes, I purchase private insurance for myself and/or my children	26	2.9%	230	5.2%
Decline to answer	212	23.5%	588	13.2%
Total	901	100.0%	4,439	100.0%

Measure	Your Site				Total Campaign			
	2006	2006%	2005	2005%	2006	2006%	2005	2005%
Did Not File	184	22.1%	91	19.7%	844	18.9%	505	19.0%
Filed at the Same Site	305	36.6%	164	35.4%	1,626	36.5%	878	33.0%
Filed at Other Free Tax Preparation Site	90	10.8%	64	13.8%	445	10.0%	414	15.6%
Did Their Own Tax Prep.	22	2.6%	21	4.5%	251	5.6%	158	5.9%
Had Family or Friend File Tax	33	4.0%	29	6.3%	223	5.0%	200	7.5%
Commercial Preparer & Got Instant Refund	26	3.1%	34	7.3%	222	5.0%	167	6.3%
Commercial Preparer & Did Not Get the Instant Refund	23	2.8%	46	9.9%	168	3.8%	143	5.4%
Paid Someone Else & Got Instant Refund	21	2.5%	1	0.2%	108	2.4%	64	2.4%
Paid Someone Else & Did Not Get the Instant Refund	50	6.0%	13	2.8%	229	5.1%	133	5.0%
Decline to Answer	79	9.5%	N/A	N/A	341	7.7%	N/A	N/A
Total	833	100.0%	463	100.0%	4,457	100.0%	2,662	100.0%

Measure**	Your Site				Total Campaign							
	2006	2006%	2005	2005%	2004	2004%	2006	2006%	2005	2005%	2004	2004%
I came here last year	266	32.0%	100	21.8%	0	0.0%	1,257	28.2%	596	21.8%	540	21.4%
Flyer or Poster	130	15.6%	126	27.5%	9	37.5%	928	20.8%	787	28.7%	800	31.7%
I heard it on the radio	6	0.7%	9	2.0%	0	0.0%	32	0.7%	22	0.8%	7	0.3%
I walked by	34	4.1%	30	6.5%	3	12.5%	204	4.6%	145	5.3%	120	4.8%
I saw it in the newspaper	19	2.3%	N/A	N/A	2	8.3%	202	4.5%	132	4.8%	65	2.6%
I saw it on TV	6	0.7%	N/A	N/A	1	4.2%	47	1.1%	46	1.7%	32	1.3%
Not sure	8	1.0%	0	0.0%	1	4.2%	36	0.8%	20	0.7%	28	1.1%
Friend or family member told me	222	26.7%	151	32.9%	5	20.8%	1,114	25.0%	740	27.0%	685	27.2%
Someone else told me	80	9.6%	43	9.4%	3	12.5%	394	8.8%	251	9.2%	246	9.8%
Decline to Answer	61	7.3%	N/A	N/A	N/A	N/A	242	5.4%	N/A	N/A	N/A	N/A
Total	832	100.0%	459	100.0%	24	100.0%	4,456	100.0%	2,739	100.0%	2,523	100.0%

Table 13: Recipient of Public Benefits Last Year				
Measure**	Your Site		Total Campaign	
	2006	2006%	2006	2006%
No, but interested in receiving information	198	23.9%	1,037	23.4%
Not for all members and interested in receiving	30	3.6%	110	2.5%
No and not interested in receiving information	297	35.9%	1,912	43.1%
Yes, receive Food Stamps Only	82	9.9%	394	8.9%
Yes, receive CalWORKS	75	9.1%	323	7.3%
Yes, receive General Assistance	20	2.4%	125	2.8%
Decline to Answer	125	15.1%	532	12.0%
Total	827	100.0%	4,433	100.0%

Table 14: Disability Status in Household and Contact for Information				
Measure	Your Site		Total Campaign	
	2006	2006%	2006	2006%
Yes	291	35.2%	1,409	37.6%
No	392	47.5%	1,595	42.6%
Decline	143	17.3%	744	19.9%
Total	826	100.0%	3,748	100.0%

Table 15: Families with Children Aged 0-5 years				
	Your Site		Total Campaign	
	2006	2006%	2006	2006%
	152	16.8%	561	8.3%