

**Introduction**

These tables contain data on your individual site as well as combined totals for all sites involved in the EITC Campaign. Please refer to the accompanying report titled, Report on the 2007 Earned Income Tax Credit (EITC) Campaign of the Alameda County Asset Development Community Partnership, for definitions and descriptions of the specific variables in these tables. For comparison purposes, data from previous campaigns are included.

\*Most data were obtained from the tax returns that were sent to the Urban Strategies Council and do not include: 1) data from those filers who declined to have their data sent to the Council; or 2) data from the five cooperating sites. Several pieces of data marked with an asterisk (\*) were reported by the sites and, therefore, are complete totals. For example, in Table 2 the "returns" row has an asterisk to indicate these are the total number of returns filed by the site while the remaining rows include only the data from the tax returns sent to Urban Strategies Council.

**Volunteers**

**Table 1: Volunteers (Operations)**

Measure	Your Site			Total Campaign		
	2006	2005	2003	2006	2005	2003
Persons Providing Tax Assistance (Paid & Volunteer)*	30	29	46	246	352	489

**Tax Return Data**

**Table 2: Types of Tax Filing**

Measure	LSA Sites						Total Campaign					
	2006	2006%	2005	2005%	2003	2003 %	2006	2006%	2005	2005%	2003	2003 %
Number Filing...												
Returns*	1,470	100.0%	1,124	100.0%	662	100.0%	6,742	100.0%	5,916	100.0%	3,951	100.0%
Federal Returns (Electronic)*	1,120		711	63.3%	555	84.0%	5,732	85%	4,272	84.7%	2,435	81.9%
Federal Returns (Paper)*	350		412	36.7%	106	16.0%	993	15%	771	15.3%	537	18.1%
State Returns	1,248	100.0%	582	100.0%	623	100%	4,662	100%	2,401	100%	2,889	1

**Table 3: Filing Status**

Measure	LSA Sites						Total Campaign					
	2006	2006%	2005	2005%	2003	2003 %	2006	2006%	2005	2005%	2003	2003 %
As Single*	817	55.6%	566	54.0%	337	50.9%	4,038	60.8%	2,762	55.6%	1,413	47.5%
As Married-Joint*	369	25.1%	311	29.7%	154	23.3%	1,187	17.9%	1008	20.3%	578	19.4%
As Married-Separate*	22	1.5%	10	1.0%	7	1.1%	55	0.8%	35	0.7%	15	0.5%
As Head of Household*	262	17.8%	161	15.4%	164	24.8%	1,361	20.5%	1160	23.3%	967	32.5%
As Qualifying Widower*	0	0.0%	0	0.0%	0	0.0%	4	0.1%	3	0.1%	1	0.0%
Total**	1,470	100.0%	1,048	100.0%	662	100.0%	6,645	100.0%	4,968	100.0%	2,974	100.0%

\*\* This total does not include data from prior years, please see Table 2 for those figures.

**Table 4: Refunds Claimed**

Measure	LSA Sites			Total Campaign		
	2006	2005	2003	2006	2005	2003
Total Federal Refunds Claimed*	\$1,635,244	\$1,295,113	\$811,373	\$6,740,895	\$ 4,840,467	\$ 4,317,588
Total State Refunds Claimed	\$148,230	\$191,503	\$67,486	\$629,731	\$ 413,497	\$ 344,644
Average Refund Claimed	\$1,112	\$1,919	\$1,570	\$1,000	\$ 1,687	\$ 1,583
Number Using Direct Deposit (Federal Tax)	385	159	120	1,206	776	560

<b>Table 5: Tax Liability</b>						
Measure	LSA Sites			Total Campaign		
	2006	2005	2003	2006	2005	2003
Average Total Federal Tax**	\$838	\$598	\$1,464	\$ 938	\$ 740	\$ 1,321

\*\* From Taxwise Backups

<b>Table 6: Value of Tax Claims</b>						
Measure	LSA Sites			Total Campaign		
	2006	2005	2003	2006	2005	2003
Total Child & Dependent Care Credit	\$ 5,302	\$ 6,629	\$2,467	\$39,246	\$ 32,394	\$ 43,098
Total Child Tax Credit	\$ 348,077	\$ 272,379	\$128,422	\$1,234,788	\$ 918,648	\$ 697,248
Total Earned Income Tax Credit*	\$ 861,762	\$ 732,892	\$482,295	\$3,081,652	\$ 3,297,408	\$ 2,510,384
Total Education Credit	\$ 33,671	\$ 13,771	\$20,395	\$100,394	\$ 54,270	\$ 58,295
Total Unemployment Compensation	\$ 277,997	\$ 293,426	\$438,039	\$1,666,186	\$ 1,436,156	\$ 2,259,974

<b>Table 7: Average Dependents and Income</b>						
Measure	LSA Sites			Total Campaign		
	2006	2005	2003	2006	2005	2003
Average Number of Dependents	0.75	N/A	N/A	0.71	N/A	N/A
Average Number of Qualifying Children	1.66	NA	N/A	1.64	N/A	N/A
Median Adjusted Gross Income	\$14,204	\$13,683	\$12,381	\$ 15,232	\$ 14,562	\$ 12,872

**Survey Data**

<b>Table 8: Ethnicity of Filers</b>													
Measure	LSA Sites						Total Campaign						
	2006	2006%	2005	2005%	2003	2003 %	2006	2006%	2005	2005%	2003	2003 %	
Black or African American	234	21.4%	80	12.1%	748	32.0%	1173	26.7%	750	26.8%	805	31.4%	
Asian or Pacific Islander	358	32.8%	310	46.8%	453	19.4%	988	22.5%	725	25.9%	464	18.1%	
White	35	3.2%	16	2.4%	219	9.4%	391	8.9%	270	9.6%	229	8.9%	
Latino/Hispanic	373	34.2%	230	34.7%	643	27.5%	1344	30.6%	844	30.2%	788	30.7%	
Native American or Alaskan Natives	7	0.6%	5	0.8%	25	1.1%	30	0.7%	31	1.1%	25	1.0%	
Other Race	80	7.3%	22	3.3%	246	10.5%	351	8.0%	178	6.4%	255	9.9%	
Decline to Answer	4	0.4%	N/A	N/A	N/A	N/A	109	2.5%	N/A	N/A	N/A	N/A	
Total	1,091	100.0%	663	100.0%	2,334	100.0%	4,386	100.0%	2798	100.0%	2,566	100.0%	

<b>Table 9: Bank Accounts</b>													
Measure	LSA Sites						Total Campaign						
	2006	2006%	2005	2005%	2003	2003 %	2006	2006%	2005	2005%	2003	2003 %	
With a Checking Bank Account	414	37.9%	171	36.1%	941	41.3%	1,617	36.4%	1074	40.4%	1,003	41.8%	
With a Savings Account	78	7.1%	71	15.0%	194	8.5%	344	7.7%	206	7.8%	196	8.2%	
With Both Checking & Savings Accounts	389	35.6%	129	27.2%	572	25.1%	1,483	33.4%	919	34.6%	597	24.9%	
Without Bank Accounts But Want One	70	6.4%	34	7.2%	1,707	74.9%	260	5.9%	155	5.8%	189	7.9%	
Without Bank Accounts and Not Interested	82	7.5%	52	11.0%	185	8.1%	305	6.9%	252	9.5%	414	17.3%	
Without Bank Account and Do Not Qualify	11	1.0%	17	3.6%	386	17%	70	1.6%	50	1.9%	N/A	N/A	
Decline to Answer	48	4.4%	N/A	N/A	N/A	N/A	364	8.2%	N/A	N/A	N/A	N/A	
Total	1,092	100.0%	474	100.0%	2,278	100.0%	4,443	100.0%	2656	100%	2,399	100.0%	

Measure	LSA Sites		Total Campaign	
	2006	2006%	2006	2006%
No, but I'm interested in receiving information	284	26.0%	950	21.4%
Not for all members and I'm interested in receiving information	35	3.2%	179	4.0%
No, and I am not interested	150	13.7%	563	12.7%
Yes, my children have Healthy Families	59	5.4%	219	4.9%
Yes, MediCal for myself and/or my children	232	21.2%	905	20.4%
Yes, through my employer for myself and/or my children	193	17.7%	805	18.1%
Yes, I purchase private insurance for myself and/or my children	48	4.4%	230	5.2%
Decline to answer	92	8.4%	588	13.2%
<b>Total</b>	<b>1093</b>	<b>100.0%</b>	<b>4,439</b>	<b>100.0%</b>

Measure	LSA Sites						Total Campaign					
	2006	2006%	2005	2005%	2003	2003 %	2006	2006%	2005	2005%	2003	2003 %
Did Not File	227	21.8%	113	19.1%	492	21.6%	844	18.9%	505	19.0%	687	27.0%
Filed at the Same Site	439	42.1%	215	36.3%	481	21.1%	1,626	36.5%	878	33.0%	528	20.7%
Filed at Other Free Tax Preparation Site	129	12.4%	93	15.7%	455	20.0%	445	10.0%	414	15.6%	467	18.3%
Did Their Own Tax Prep.	40	3.8%	26	4.4%	124	5.4%	251	5.6%	158	5.9%	125	4.9%
Had Family or Friend File Tax	38	3.6%	36	6.1%	181	7.9%	223	5.0%	200	7.5%	183	7.2%
Commercial Preparer & Got Instant Refund	31	3.0%	28	4.7%	194	8.5%	222	5.0%	167	6.3%	200	7.9%
Commercial Preparer & Did Not Go for the Instant Refund	27	2.6%	21	3.5%	137	6.0%	168	3.8%	143	5.4%	138	5.4%
Paid Someone Else & Got Instant Refund	32	3.1%	20	3.4%	70	3.1%	108	2.4%	64	2.4%	70	2.7%
Paid Someone Else & Did Not Go for the Instant Refund	79	7.6%	41	6.9%	146	6.4%	229	5.1%	133	5.0%	148	5.8%
Decline to Answer	51	4.9%	N/A	N/A	N/A	N/A	341	7.7%	N/A	N/A	N/A	N/A
<b>Total</b>	<b>1,042</b>	<b>100.0%</b>	<b>593</b>	<b>10000.0%</b>	<b>2,280</b>	<b>100.0%</b>	<b>4,457</b>	<b>100.0%</b>	<b>2662</b>	<b>100%</b>	<b>2,546</b>	<b>100%</b>

Measure**	LSA Sites						Total Campaign					
	2006	2006%	2005	2005%	2004	2004%	2006	2006%	2005	2005%	2004	2004%
I came here last year	380	34.8%	131	21.3%	121	21.6%	1257	28.2%	596	21.8%	540	21.4%
Flyer or Poster	174	15.9%	131	21.3%	132	23.6%	928	20.8%	787	28.7%	800	31.7%
I heard it on the radio	8	0.7%	3	0.5%	2	0.4%	32	0.7%	22	0.8%	7	0.3%
I walked by	41	3.8%	25	4.1%	24	4.3%	204	4.6%	145	5.3%	120	4.8%
I saw it in the newspaper	25	2.3%	17	2.8%	15	2.7%	202	4.5%	132	4.8%	65	2.6%
I saw it on TV	4	0.4%	7	1.1%	6	1.1%	47	1.1%	46	1.7%	32	1.3%
Not sure	4	0.4%	2	0.3%	11	2.0%	36	0.8%	20	0.7%	28	1.1%
Friend or family member told me	319	29.2%	240	39.1%	189	33.8%	1114	25.0%	740	27.0%	685	27.2%
Someone else told me	112	10.3%	58	9.4%	59	10.6%	394	8.8%	251	9.2%	246	9.8%
Decline to Answer	25	2.3%	NA	N/A	N/A	N/A	242	5.4%	N/A	N/A	N/A	N/A
<b>Total</b>	<b>1,092</b>	<b>100.0%</b>	<b>614</b>	<b>100%</b>	<b>559</b>	<b>100.0%</b>	<b>4456</b>	<b>100.0%</b>	<b>2739</b>	<b>100.0%</b>	<b>2523</b>	<b>100.0%</b>

\*\*Categories not mutually exclusive; \*\*\*Two separate tables because response options have changed

Measure**	LSA Sites		Total Campaign	
	2003	2003%	2003	2003%
Ads	175	9.5%	176	4.8%
Flyers	729	39.5%	746	20.3%
Ads or Flyers	904	49.0%	922	25.1%
Walking By	80	4.3%	80	2.2%
Friends/Family	519	28.1%	525	14.3%
From Someone Else	341	18.5%	347	9.5%
Word of Mouth (Friends, Family, or Someone Else)	860	46.6%	872	23.8%
<b>Total</b>	<b>1,844</b>	<b>100.0%</b>	<b>3,668</b>	<b>100%</b>

\*\*Categories not mutually exclusive; \*\*\*Two separate tables because response options have changed

**Table 13a: Public Benefits**

Measure	LSA Sites						Total Campaign					
	2005	2005%	2004	2004%	2003	2003 %	2005	2005%	2004	2004%	2003	2003 %
Received Public Benefits	171	28.4%	177	34.2%	802	37.1%	753	29.1%	860	35.4%	850	37.8%
Did Not Receive Public Benefits But Would Like to Apply	96	15.9%	69	13.3%	265	12.3%	328	12.7%	343	14.1%	266	11.8%
Did Not Receive Public Benefits and Not Interested	160	26.6%	125	24.1%	1,093	50.6%	620	24.0%	551	22.7%	1,132	50.4%
Not received public benefits and not eligible	140	23.3%	119	23.0%	NA	NA	709	27.4%	595	24.5%	N/A	N/A
Don't recall	35	5.8%	28	5.4%	NA	NA	178	6.9%	79	3.3%	N/A	N/A
<b>Total</b>	<b>602</b>	<b>100.0%</b>	<b>518</b>	<b>100%</b>	<b>2160</b>	<b>100%</b>	<b>2588</b>	<b>100.0%</b>	<b>2428</b>	<b>100.0%</b>	<b>2,248</b>	<b>100.0%</b>

**Table 13b: Recipient of Public Benefits Last Year\*\*\***

Measure**	LSA Sites		Total Campaign	
	2006	2006%	2006	2006%
No, but interested in receiving information	292	27.0%	1,037	23.4%
Not for all members and interested in receiving information	39	3.6%	110	2.5%
No and not interested in receiving information	454	41.9%	1,912	43.1%
Yes, receive Food Stamps Only	106	9.8%	394	8.9%
Yes, receive CalWORKS	84	7.8%	323	7.3%
Yes, receive General Assistance	21	1.9%	125	2.8%
Decline to Answer	87	8.0%	532	12.0%
<b>Total</b>	<b>1,083</b>	<b>100.0%</b>	<b>4,433</b>	<b>100.0%</b>

\*\*Categories not mutually exclusive, \*\*\*Two separate tables because reponse options have changed

**Table 14: Disability Status in Household and Contact for Information**

Measure	LSA Sites		Total Campaign	
	2006	2006%	2006	2006%
Yes	386	40%	1,409	37.6%
No	475	50%	1,595	42.6%
Decline	97	10%	744	19.9%
<b>Total</b>	<b>958</b>	<b>100%</b>	<b>3,748</b>	<b>100.0%</b>

**Table 15: Families with Children Aged 0-5 years**

Measure	LSA Sites		Total Campaign	
	2006	2006%	2006	2006%
	191	13.0%	561	8.3%